

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 7, 2016

REGISTRATION NO.: 26856

BONDS ISSUED BY: Sunrise R-IX School District

AMOUNT OF ISSUE: \$3,800,000.00 (Series 2016)

COUNTY: Jefferson and
St. Francois

DATE OF ISSUE: October 5, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a multipurpose facility, six additional classrooms, and an outdoor learning center; to complete repairs to the sewer system; to purchase buses; to complete safety and security measures including security cameras and interior locking devices; to the extent funds are available, complete other remodeling and repair improvements to existing facilities of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 100,000.00	03/01/2018 *
	265,000.00	03/01/2019 *
	270,000.00	03/01/2020 *
	270,000.00	03/01/2021 *
1.000 %	905,000.00	03/01/2021
1.250 %	270,000.00	03/01/2022
1.400 %	275,000.00	03/01/2023
1.500 %	275,000.00	03/01/2024
1.600 %	280,000.00	03/01/2025
1.700 %	285,000.00	03/01/2026
1.850 %	290,000.00	03/01/2027
2.000 %	295,000.00	03/01/2028
2.100 %	300,000.00	03/01/2029
4.000 %	310,000.00	03/01/2030
4.000 %	315,000.00	03/01/2031

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,824,043.75

INTEREST RATE: 2.1806%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$34,239,248.00

INDEBTEDNESS: (Including this issue) \$5,016,227.00

NOTICE OF ELECTION: Published in The Countian, Jefferson County on July 15 and July 22, 2016; Published in The Daily Journal on July 19 and July 26, 2016

DATE OF ELECTION: August 2, 2016

ELECTION RESULTS: Yes - 552 No - 180

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable